## Appendix 1

## Coding scheme and hierarchy of strategies

| Core strategy | Observable solution strategy | References in earlier research |
| :---: | :---: | :---: |
| No explanation | No solution explanation provided | Several researchers have reported unclear and unambiguous approaches or students not able to explain thinking. |
| Not possible to determine the strategy | Erroneous: <br> Calculations with random numbers (addition, subtraction, multiplication and division) |  |
|  | Correct: <br> Not visible in this sample |  |
| 1 Intuitive strategies without ability to demonstrate thinking with mathematically valid explanations | Erroneous: <br> Intuitive approach based on visual representations: drawing, measuring, comparing, observations on pictures. Failing to take the relative nature of the task into consideration. | Karplus, 1983; Lamon, 1993; Langrall \& Swafford, 2000 |
|  | Correct: <br> Demonstrating understanding of relative thinking, indications on preproportional reasoning. Approaching the problem by intuitive methods, for example drawing or visual comparison. |  |
| 2 Build-up or build-down/scale-down | Erroneous: <br> Building up or scaling down by skipcounting until the anticipated quantity is reached, errors due to failing to understand the relative nature of the task | Hart, 1984; Tourniaire and Pulos, 1985; Lesh et al., 1988; Lamon, 1993; Kaput \& West, 1994; Langrall \& Swafford, 2000; Christou \& Philippou, 2002 |
|  | Correct: <br> Building up or scaling down by skipcounting until the anticipated quantity is reached, demonstrating understanding of the nature of the task |  |
| 3 Additive reasoning | Erroneous: <br> Basing decisions on addition or subtraction, but failing to understand the relative nature of the task | Hart, 1984; Tourniaire and Pulos, 1985; Lesh et al., 1988; Baxter \& Junker, 2001; Fujimura, 2001; Misailidou \& Williams, 2003; Van Dooren et al., 2010 |
|  | Correct: <br> Basing decisions on addition or subtraction, demonstrating some understanding of relative nature of the |  |


|  | task, but not necessarily able to justify <br> thinking |  |
| :--- | :--- | :--- |
| 4 Multiplicative reasoning | Erroneous: <br> Basing decisions on multiplication or <br> division, but failing to demonstrate <br> understanding of the relative nature of <br> the task or failing to expand the <br> knowledge to cover the whole concept | Hart, 1984; Tourniaire and <br> Pulos, 1985; Lesh et al., 1988; <br> Baxter \& Junker, 2001; Van <br> Dooren et al., 2010 |
|  | Correct: <br> Basing decisions on multiplication or <br> division, demonstrating some <br> understanding of the relative nature of <br> the task, but failing to provide a <br> mathematically justified explanation <br> for reasoning |  |
| 5 Ratio or unit factor <br> approach | Erroneous: <br> Demonstrating understanding of <br> relative nature of task, but failing to <br> proceed into correct end result | Hart, 1984; Lamon, 1993; <br>  <br>  <br>  <br> Philippou, 2001; Fujimura, <br> 2001 |
|  | Correct: <br> Demonstrating relative thinking <br> between quantities by using ratio or <br> unit factor approach in solving the <br> unknown quantity |  |
| 6 Formal operations with <br> ability to provide <br> mathematically valid <br> explanations | Erroneous: <br> Not visible in this sample | Correct: <br> Formal operations, demonstrating <br> ability to create and use generalisable <br> formulas, expressing problem-solving <br> process by using algebraic symbols and <br> "mathematical language" |
|  |  |  |

## Appendix 2

## Students' ability to solve tasks correctly

|  |  | Pre-test in the beginning of fifth grade $\left(N=25 \text { or } 24^{*}\right)$ | Post-test at the end of fifth grade $(N=25)$ |
| :---: | :---: | :---: | :---: |
| Task 1 | Correct answer | 84\% ( $N=21$ ) | $80 \%(N=20)$ |
|  | Erroneous answer | $16 \%(N=4)$ | 12\% ( $N=3$ ) |
|  | No answer | 0\% | 0\% |
|  | Unclear answer | 0\% | $8 \%(N=2)$ |
| Task 2 | Correct answer | 84\% ( $N=21$ ) | 92\% ( $N=23$ ) |
|  | Erroneous answer | $16 \%(N=4)$ | 4\% ( $N=1$ ) |
|  | No answer | 0\% | 0\% |
|  | Unclear answer | 0\% | $4 \%(N=1)$ |
| Task 3 | Completely correct answer, chose both options | $4 \%(N=1)$ | 4\% ( $N=1$ ) |
|  | Partially correct answer, chose one option | 92\% ( $N=23$ ) | 88\% ( $N=22$ ) |
|  | Erroneous answer | 0\% | 4\% ( $N=1$ ) |
|  | No answer | 4\% ( $N=1$ ) | 0\% |
|  | Unclear answer | 0\% | $4 \%(N=1)$ |
| Task 4 | Correct answer | $88 \%(N=22)$ | $84 \%(N=21)$ |
|  | Erroneous answer | 12\% ( $N=3$ ) | 12\% ( $N=3$ ) |
|  | No answer | 0\% | 0\% |
|  | Unclear answer | 0\% | $4 \%(N=1)$ |
| Task 5 | Correct answer | 80\% ( $N=20$ ) | $88 \%(N=22)$ |


|  | Erroneous answer | 20\% ( $N=5$ ) | $8 \%(N=2)$ |
| :---: | :---: | :---: | :---: |
|  | No answer | 0\% | 0\% |
|  | Unclear answer | 0\% | 4\% ( $N=1$ ) |
| Task 6A | Correct answer | 24\% ( $N=6$ ) | 68\% ( $N=17$ ) |
|  | Erroneous answer | 44\% ( $N=11$ ) | 24\% ( $N=6$ ) |
|  | No answer | $32 \%(N=8)$ | $8 \%(N=2)$ |
| Task 6B | Correct answer | $8 \%(N=2)$ | 48\% ( $N=12$ ) |
|  | Erroneous answer | $56 \%(N=14)$ | 28\% ( $N=7$ ) |
|  | No answer | $36 \%(N=9)$ | 24\% ( $N=6$ ) |
| Task 7 | Correct answer | $67 \%(N=16)$ | 80\% ( $N=20$ ) |
|  | Erroneous answer | 29\% ( $N=7$ ) | 16\% ( $N=4$ ) |
|  | No answer | 4\% ( $N=1$ ) | 4\% ( $N=1$ ) |
| Task 8 | Correct answer | $33 \%(N=8)$ | $60 \%(N=15)$ |
|  | Erroneous answer | $50 \%(N=12)$ | $32 \%(N=8)$ |
|  | No answer | $17 \%(N=4)$ | $8 \%(N=2)$ |
| Task 9 | Correct answer | $17 \%(N=4)$ | $52 \%(N=13)$ |
|  | Erroneous answer | $54 \%(N=13)$ | 40\% ( $N=10$ ) |
|  | No answer | 29\% ( $N=7$ ) | $8 \%(N=2)$ |

Note: One student was absent in pre-test tasks 7-9.

## Appendix 3

## Range of different strategies observed in tasks 6A and 6B

| Task 6A | Observed solution | Pre-test in the <br> beginning of fifth <br> grade <br> $(N=25)$ | Post-test at the end <br> of fifth grade <br> $(N=25)$ |
| :--- | :--- | :--- | :--- |
|  | Did not answer the question | 8 students (32\%) | 2 students (8\%) |
|  | No explanation | 8 students (32\%) | 3 students (12\%) |
| Erroneous approaches | Erroneous random calculations | o students (0\%) | 1 student (4\%) |
|  | Erroneous intuitive approaches | 1 student (4\%) | 3 students (12\%) |
|  | Erroneous additive reasoning | 3 students (12\%) | 1 student (4\%) |
|  | Erroneous multiplicative reasoning | 1 student (4\%) | 5 students (20\%) |
| Correct approaches | Correct ratio or unit factor approach | 4 students (16\%) | 10 students (40\%) |


| Task 6B | Observed solution | Pre-test in the beginning of fifth grade $(N=25)$ | Post-test at the end of fifth grade $(N=25)$ |
| :---: | :---: | :---: | :---: |
| No answer or explanation | Did not answer the question | 9 students (36\%) | 6 students (24\%) |
|  | No explanation | 11 students (44\%) | 8 students (32\%) |
| Erroneous approaches | Erroneous random calculations | 2 students (8\%) | 1 student (4\%) |
|  | Erroneous additive reasoning | 2 students (8\%) | 3 students (12\%) |
| Correct approaches | Correct intuitive strategies | 1 student (4\%) | o students (0\%) |
|  | Correct additive reasoning | 1 student (4\%) | 2 students (8\%) |
|  | Correct multiplicative reasoning | o students (0\%) | 2 students (8\%) |
|  | Correct formal operations with generalizable formulas | o students (0\%) | 2 students (8\%) |

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## Appendix 4

Range of different strategies observed in tasks 7 and 9

| Task 7 | Observed solution | Pre-test in the <br> beginning of fifth <br> grade <br> $(N=24)$ | Post-test at the end <br> of fifth grade <br> $(N=25)$ |
| :--- | :--- | :--- | :--- |
|  | Did not answer the question | 1 student (4\%) | 1 student (4\%) |
|  | No explanation | 8 students (33\%) | o students (0\%) |
| Erroneous approaches | Erroneous building up or scaling down | 1 student (4\%) | 1 student (4\%) |
|  | Erroneous multiplicative reasoning | 3 students (13\%) | 3 students (12\%) |
|  | Correct building up or scaling down | 2 students (8\%) | 2 students (8\%) |
|  | Correct additive reasoning | 1 student (4\%) | o students (0\%) |
|  | Correct multiplicative reasoning | 8 students (33\%) | 18 students (72\%) |

Note: One student was absent in pre-test tasks 7-9.

| Task 9 | Observed solution | Pre-test in the <br> beginning of fifth <br> grade <br> $(N=24)$ | Post-test at the end <br> of fifth grade <br> $(N=25)$ |
| :--- | :--- | :--- | :--- |
|  | Did not answer the question |  |  |
|  | No explanation | 12 students (50\%) | 6 students (24\%) |
| Erroneous approaches | Erroneous random calculations | o students (0\%) | 2 students (8\%) |
|  | Erroneous building up or scaling down | o students (0\%) | 1 student (4\%) |
|  | Erroneous additive reasoning | o students (0\%) | 5 students (20\%) |
|  | Erroneous multiplicative reasoning | 4 students (17\%) | 1 student (4\%) |
| Correct approaches | Correct building up or scaling down | 1 student (4\%) | 2 students (8\%) |
|  | Correct ratio or unit factor approach | o students (0\%) | 5 students (20\%) |
|  | Correct formal operations with <br> generalizable formulas | o students (0\%) | 1 student (4\%) |

Note: One student was absent in pre-test tasks 7-9.

